

The book was found

Mergers, Acquisitions, And Other Restructuring Activities



Synopsis

Mergers, Acquisitions, and Other Restructuring Activities is unique in that it is the most current, comprehensive, and cutting-edge text on M&A and corporate restructuring available. It is current in that it includes many of the most up-to-date and notable deals (e.g., Facebook's takeover of WhatsApp, the Dell privatization, and Verizon's mega buyout of Vodafone's share of Verizon Wireless), precedent setting judicial decisions (e.g., efforts to overturn defenses at Airgas and Sotheby's), new regulations (e.g., expediting backend mergers), trends (e.g., increasing role of activist investors in takeovers), and new tactics (e.g., two-tiered poison pill) employed in M&As. Most integrative case studies are new for this edition and involve transactions that have been announced or completed since 2013. It is comprehensive in that nearly all aspects of M&As and corporate restructuring are explored. It is cutting edge in that conclusions and insights are anchored by the most recent academic research, with references to more than 200 empirical studies published in leading peer-reviewed journals just since 2012. And the substantially updated content is illustrated with numerous practical exhibits, case studies involving diverse transactions, easy-to-understand numerical examples, and hundreds of discussion questions and practice exercises. The highlights of the new edition are listed here:

New Chapters: Two new chapters: Chapter 9 and 14. Chapter 9 discusses the basics of applying financial modeling methods to firm valuation and assists the reader in understanding the power (and limitations) of models in analyzing real world situation. Chapter 14 illustrates how complex financial models often are used to support the deal structuring process during M&A negotiations.

New Cases: Ninety percent of the nearly forty case studies are new and involve transactions announced or completed during the last three years. These cases represent friendly, hostile, highly leveraged, and cross-border deals in ten different industries, involving public and private firms as well as firms experiencing financial distress. All end of chapter case studies begin with a "Key Objectives" section indicating what the student should learn from the case study and include discussion questions and solutions available in the online instructors' manual.

Latest Research: This edition focuses on the most recent and relevant academic studies, some of which contain surprising insights changing the way we view this subject matter. Recent research has significant implications for academicians, students, M&A practitioners, and government policy makers shedding new light on current developments and trends in the ever-changing mergers and acquisitions market. The market for corporate control and corporate restructuring strategies are constantly changing, reflecting the ongoing globalization of both product and capital markets, accelerating technological

change, escalating industry consolidation, changing regulatory practices, and intensifying cross-border competition. While continuing to be relevant, empirical research covering the dynamics of the M&A markets of the 1970s, 1980s, and 1990s may be less germane in explaining current undercurrents and future trends.

Book Information

File Size: 42564 KB

Print Length: 782 pages

Publisher: Academic Press; 8 edition (July 28, 2015)

Publication Date: July 28, 2015

Sold by: Amazon Digital Services LLC

Language: English

ASIN: B013G6CFPC

Text-to-Speech: Enabled

X-Ray: Not Enabled

Word Wise: Enabled

Lending: Not Enabled

Enhanced Typesetting: Enabled

Best Sellers Rank: #209,907 Paid in Kindle Store (See Top 100 Paid in Kindle Store) #15

in Kindle Store > Kindle eBooks > Business & Money > Management & Leadership >

Consolidation & Merger #19 in Kindle Store > Kindle eBooks > Business & Money >

Economics > Econometrics #23 in Kindle Store > Kindle eBooks > Business & Money >

Management & Leadership > Industrial

Customer Reviews

came on time, and new

Exactly as advertised. Arrived when indicated.

Worth buying it

Like!

Good

[Download to continue reading...](#)

Mergers, Acquisitions, and Other Restructuring Activities, Sixth Edition: An Integrated Approach to Process, Tools, Cases, and Solutions Mergers, Acquisitions, and Other Restructuring Activities, Eighth Edition Mergers, Acquisitions, and Other Restructuring Activities Mergers, Acquisitions, and Other Restructuring Activities, Seventh Edition Mergers and Acquisitions Basics: The Key Steps of Acquisitions, Divestitures, and Investments (Wiley Finance) Mergers & Acquisitions Integration Handbook, + Website: Helping Companies Realize The Full Value of Acquisitions Valuation: Mergers, Buyouts and Restructuring Strategic Restructuring for Nonprofit Organizations: Mergers, Integrations, and Alliances U.S. Utility Mergers and the Restructuring of the New Global Power Industry Mergers, Acquisitions, Divestitures, and Other Restructurings, + Website (Wiley Finance) Mergers, Acquisitions, Divestitures, and Other Restructurings (Wiley Finance) Investment Banking: Valuation, Leveraged Buyouts, and Mergers and Acquisitions, 2nd Edition Investment Banking: Valuation, Leveraged Buyouts, and Mergers and Acquisitions Investment Banking: Valuation, Leveraged Buyouts, and Mergers and Acquisitions + Valuation Models Mergers and Acquisitions Handbook for Small and Midsize Companies Investment Banking: Valuation, Leveraged Buyouts, and Mergers and Acquisitions (Wiley Finance) Mergers and Acquisitions: A Step-by-Step Legal and Practical Guide (Wiley Finance) Mergers and Acquisitions Basics: Negotiation and Deal Structuring Mergers and Acquisitions, + Website: A Step-by-Step Legal and Practical Guide (Wiley Finance) Mergers and Acquisitions: Law, Theory, and Practice (American Casebook Series)

[Contact Us](#)

[DMCA](#)

[Privacy](#)

[FAQ & Help](#)